

Complete the form using blue or black pen and print in clear CAPITAL LETTERS

To apply using this form, you must be an existing personal banking customer of HSBC. If you only have a credit card with HSBC, please complete the online application form under "new to HSBC Australia".

If you are applying for a joint account, both applicants need to be existing customers. If only one of you is a customer, please contact us on 1300 308 021 (Monday to Friday 8am to 8pm).

Businesses, trusts and company accounts are not eligible to apply. If you would like to discuss alternative accounts for your needs, please contact us on 1300 731 720 (Monday to Friday, 8am to 7pm) or +612 9005 8414 from overseas.

✉ Mail the completed form to: **Direct Channels, GPO Box 5302, SYDNEY NSW 2001** **OR**  Fax to: **02 9006 5231**

ACCOUNT DETAILS

APPLICANT 1

HSBC customer number

Title

Mr Mrs Miss Ms Other

Given name(s)

Surname

Date of birth

Gender

Male Female

Home phone number

Mobile phone number

Email address

Make this the primary email address for correspondence

Residential address (cannot be a PO Box)

Postcode

Country (if not Australia)

Please enclose proof of your permanent address if it is different to the above residential address.

APPLICANT 2

HSBC customer number

Title

Mr Mrs Miss Ms Other

Given name(s)

Surname

Date of birth

Gender

Male Female

Home phone number

Mobile phone number

Email address

Make this the primary email address for correspondence

Residential address (cannot be a PO Box)

Postcode

Country (if not Australia)

Please enclose proof of your permanent address if it is different to the above residential address.

NOMINATED ACCOUNT

Provide the HSBC Australia account number you would like to link your HSBC Serious Saver account to.

BSB

Account number

PRIVACY ACKNOWLEDGMENT AND CONSENT

I/We agree that:

- HSBC Bank Australia Limited (HSBC) and any company which is related to HSBC (whether within or outside of Australia);
 - any person authorised to operate my/our account(s);
 - any person through whom I/we have applied, or by whom I/we are introduced to HSBC (e.g. financial planner, financial adviser, broker or accountant);
 - any payment systems operators and participants in the payment system; and
 - Australia Post, if I/we use the Bank@Post™ service or I/we undertake a 100 point identification check at a post office,
- (each of the above referred to as a Recipient) may exchange with each other any personal information about me/us including:
- any information provided by me/us in this HSBC application form or any other form;
 - any other personal information I/we provide to any Recipient or which any Recipient otherwise lawfully obtains about me/us; and
 - any transaction details or transaction history arising out of my/our arrangements with any Recipient; and
 - any information verifying my/our identity.

I/We acknowledge and agree HSBC and any company related to HSBC (whether within or outside of Australia) can disclose my/our personal information as required by law, such as court orders or taxation or social security notices or statutory notices.

I/We agree that if HSBC engages anyone (a Service Provider whether within or outside of Australia) to do something on its behalf (for example a mailing house, a debt collection agency, a lawyer, an identity verification service provider or a member of the HSBC Group within or outside of Australia), then HSBC and the Service Provider may exchange with each other any personal information referred to above and any other personal information the Service Provider lawfully obtains about me/us in the course of acting on HSBC's behalf. I/We agree that any personal information referred to above may be used by any Recipient and Service Provider for any purpose related to the provision of the products and services. I/We choose in connection with this application and to carry out any associated payments, administration and account servicing. In addition, such information can be used to assess any application I/we make for a different product or service, for planning, product development and research purposes and to seek my/our feedback on HSBC products and services. HSBC may give any personal information about me/us to entities other than the Recipients and the Service Providers referred to above where it is required or allowed by law or where I/we have otherwise consented.

I/We agree that any personal information referred to above may be used by any Recipient and Service Provider for any purpose related to this application and to carry out any associated payments, administration and account services. In addition, such information may be used:

- to assess any application you make for a different product or service;
- for planning, product development and research purposes and to seek your feedback on HSBC products and services; and
- to build peer/individual group profiling to enable HSBC to compare your account behaviour with your peer groups (e.g. occupation group, age group, account type) to detect fraud or money laundering activities or terrorist finance activities.

I/We understand that the Privacy Act 1988 (Cth) allows HSBC to give a credit reporting agency certain personal information about me/us provided I/we have been told that might happen. The information which may be given to a credit reporting agency includes:

- my/our identifying details;
- the fact that I/we have applied for an account; and
- the fact that HSBC is the account provider to me/us;

This information may be given before, during or after the provision of an account to me/us.

To enable HSBC to assess my/our application for an account and to conduct subsequent reviews of that account, I/we authorise HSBC:

- where I am/we are applying for an account, to obtain a report verifying my/our identity for the purpose of assessing my/our application from any business which provides information about the credit worthiness of persons and/or identity verification services; and
- where I am/we have an account with HSBC, to obtain a report verifying my/our identity for the purpose of making an ongoing assessment of and conducting ongoing customer due diligence/monitoring of my/our personal information and account details from any identity verification service provider.

I/We understand that:

- if I/we fail to provide any information requested in this application form (with the exception of the Other Information in this form which is Optional information), or do not agree to any of the possible exchanges or uses of such information as set out above, my/our application may not be accepted by HSBC;
- I/we can access most personal information that HSBC and its related companies hold about me/us by contacting *The Privacy Officer, HSBC Bank Australia Limited, GPO Box 5302 Sydney 2001*. A fee may be charged. Sometimes that access will not be possible, in which case I/we will be told why; and
- personal information may be transferred to members of the HSBC Group located overseas.

I/We understand that the information and documentation collected by HSBC to perform any required identification verification, or in the course of obtaining an identification reference, is required by the Anti-Money Laundering and Counter-Terrorism Financing Act.

Members of the HSBC Group would like to contact you from time to time with various product offers and special promotions. This may happen via mail, email, SMS or telephone. If you do not wish to receive this information you may tell us by telephoning us on 1300 308 008 or writing to us at HSBC Bank Australia Limited, Marketing, GPO Box 5302 Sydney 2001.

I/We acknowledge and agree to comply with Anti-Money Laundering requirements. HSBC and any company related to HSBC may:

- intercept, investigate and report payment messages or other communications sent to or by you on your behalf via our systems
- block or refuse any payment and
- payment screenings may cause delays.

DECLARATIONS

I/We have reviewed the Financial Services Guide and have read and accepted and agree to be bound by the terms and conditions contained in the Product Disclosure Statement, Fees and Charges Guide and Privacy Acknowledgement and Consent.

If the Account holder is a company then by signing below, I/we agree that the Account holder will be bound by the three documents which comprise the Product Disclosure Statement pursuant to s127(1) of the Corporations Act 2001.

If the Account holder opens and maintains the Account in its capacity as the Trustee of a Trust then the Account holder will keep the Bank indemnified against all actions, proceedings, claims, demands, loss, damage, costs and expense whatsoever which may be brought against the bank or suffered or incurred by the bank in connection with the Account holders' accounts with the bank.

I/We also agree to HSBC sending electronic Communication to my/our electronic equipment, electronic email address, and making information available on HSBC's website as outlined in the Personal Savings and Deposit Accounts Product Disclosure Statement PDS Terms and Conditions under the heading "Electronic Communications". I/We have understood the implications of electing this method of communication means I/we will no longer receive paper communications, however annual statements (unless you have elected E-statements), annual tax statements, credit card statements and other advices will continue to be printed and mailed to your preferred mailing address.

AUTHORISATION

By signing below I hereby acknowledge that I have read, understood and followed all necessary directions listed in the Privacy Acknowledgment and Consent and Declarations above.

Signature of Applicant 1

X

Date

DD/MM/YY

Signature of Applicant 2

X

Date

DD/MM/YY

Office Use Only

Additional comments

C11 checked C35 checked FTRA checked

NCCT/CRTT approved – Authorised signature

SCC forms attached HSBC Premier customer PowerVantage customer

PBN/Access Code Reference Number (for Personal Banking)

Applicant 1	
Applicant 2	

Applicant number 1

Applicant number 2

Additional comments

Date account opened

/ /

Account number opened

Branch name

Branch extension

Account officer's name and code

Authorised signature