

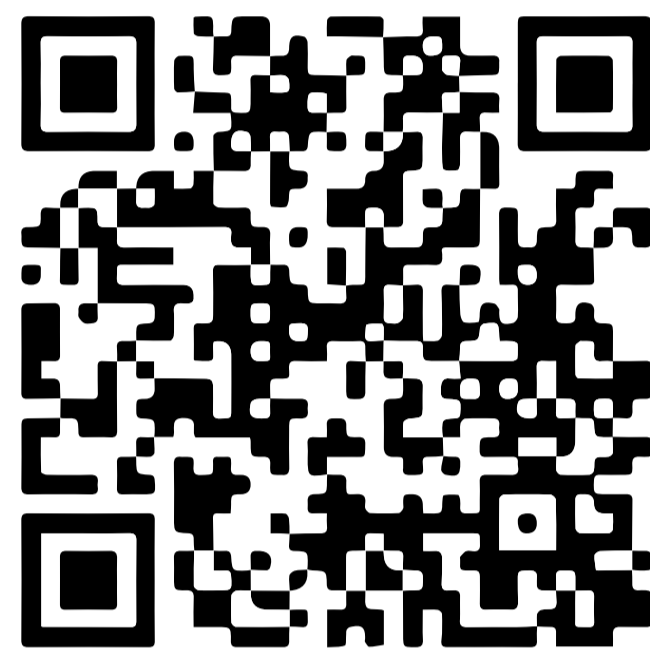


Your guide to using HSBC WorldTrader

We're here to help

Contact our friendly customer service team at 1300 308 008.

How to fund your investment account



Apply for HSBC WorldTrader from your HSBC Australia Mobile Banking app

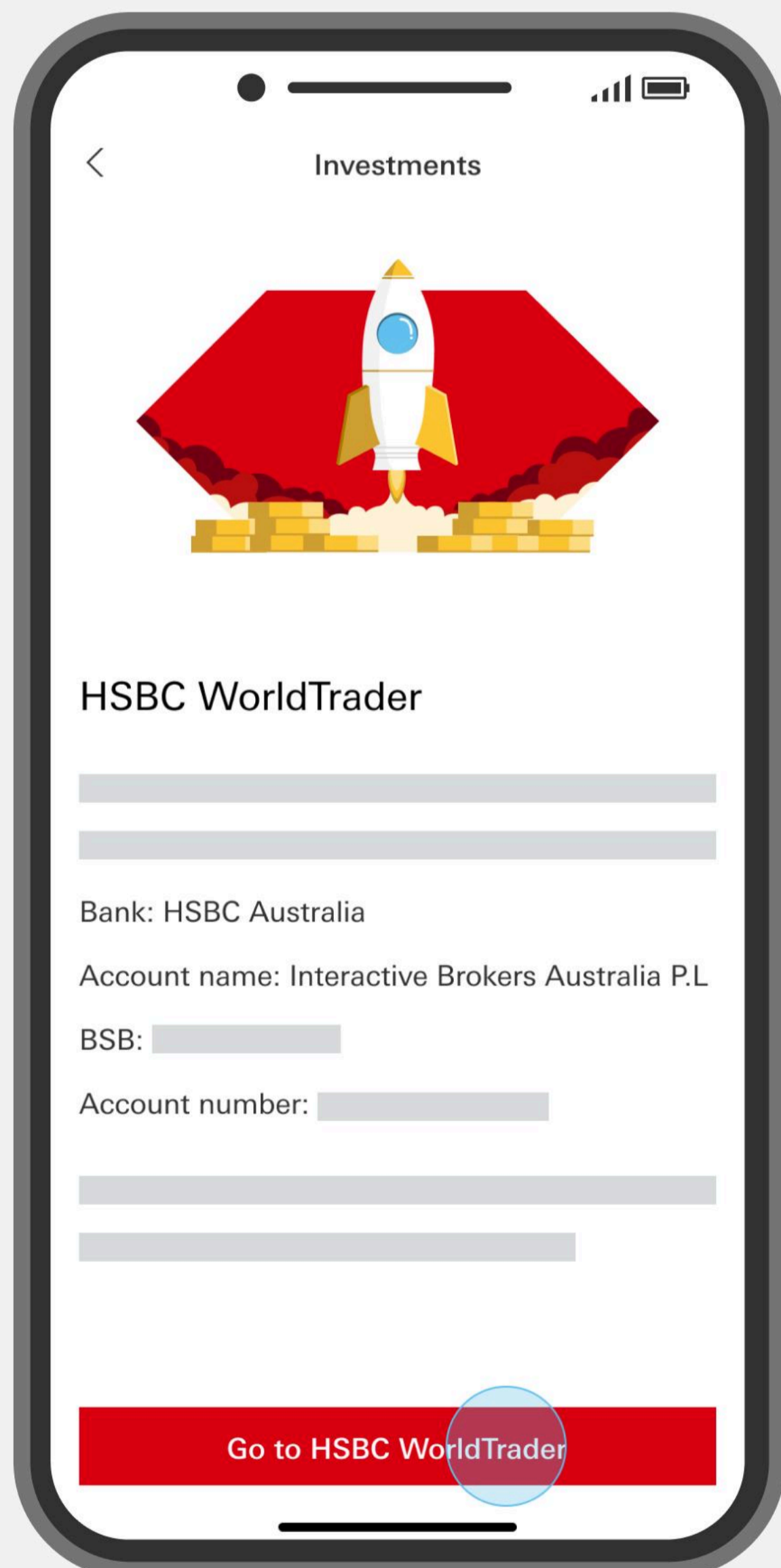
Scan the QR code to apply from the HSBC Australia app.

To be eligible, you must:

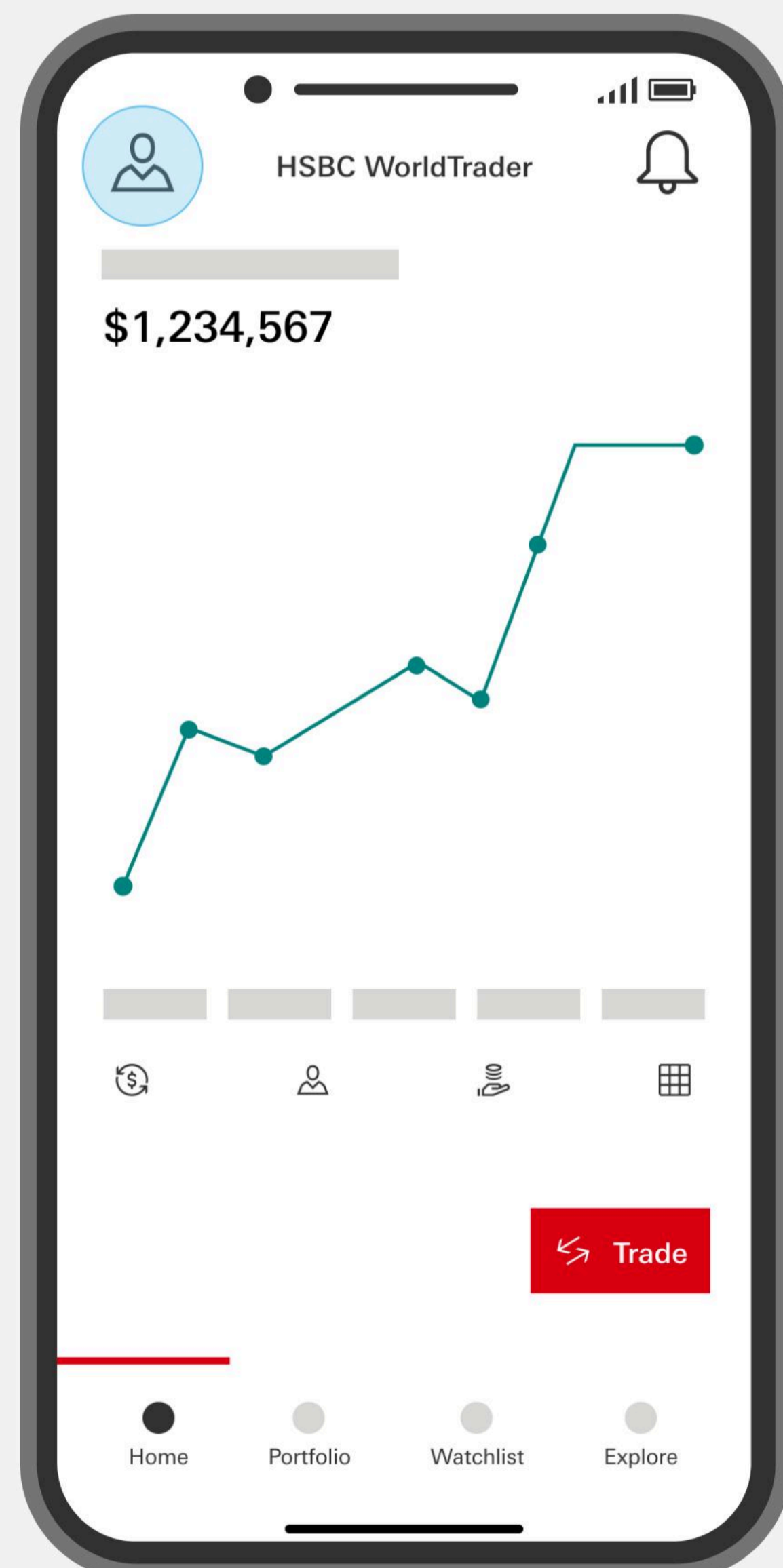
- ✓ Hold an eligible individual HSBC Australia bank account*
- ✓ Be over 18 years of age
- ✓ Be an Australian tax resident
- ✓ Be registered for online banking, using the HSBC Australia app

***Eligible individual accounts:**

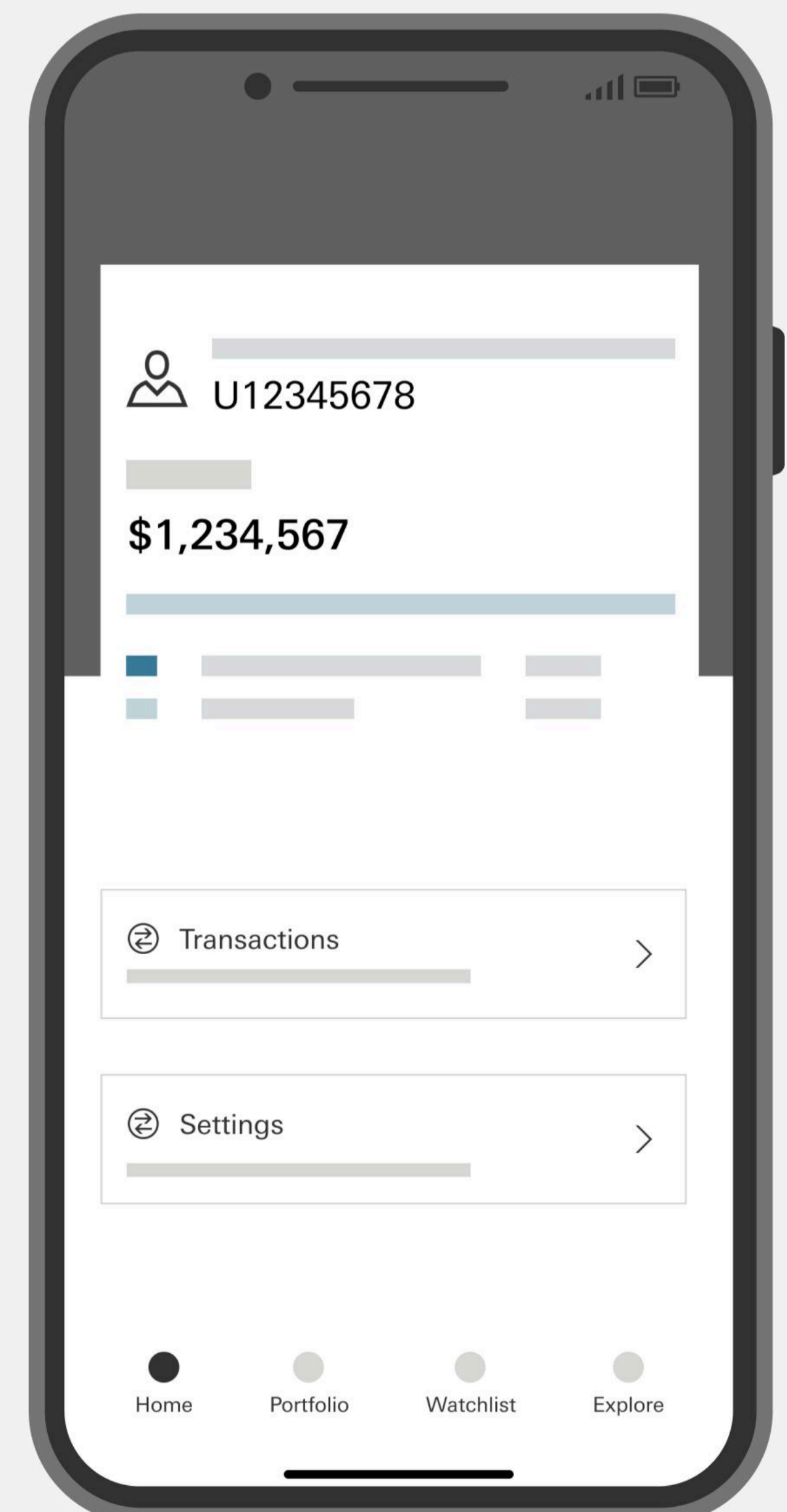
HSBC Everyday Global Account, Bonus Savings Account, Day to Day Account, Premier Cash Management Account.



Log on to the HSBC Australia app. Go to Discover more products → Investments and note down the investment account details.



Open the HSBC WorldTrader app. From the 'Home' tab, select the profile icon.



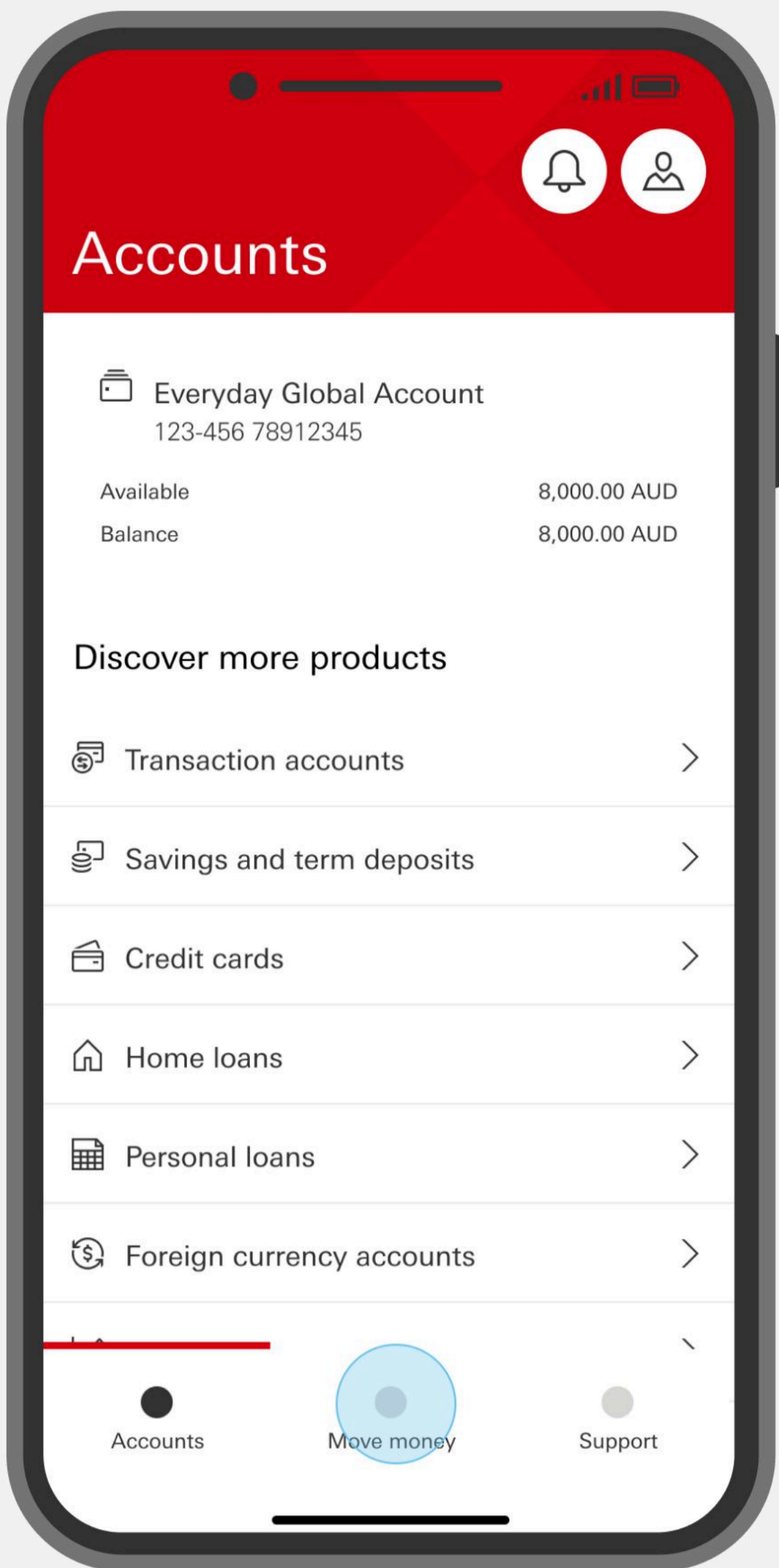
Note down your unique U number (example: U12345678) from your profile details.

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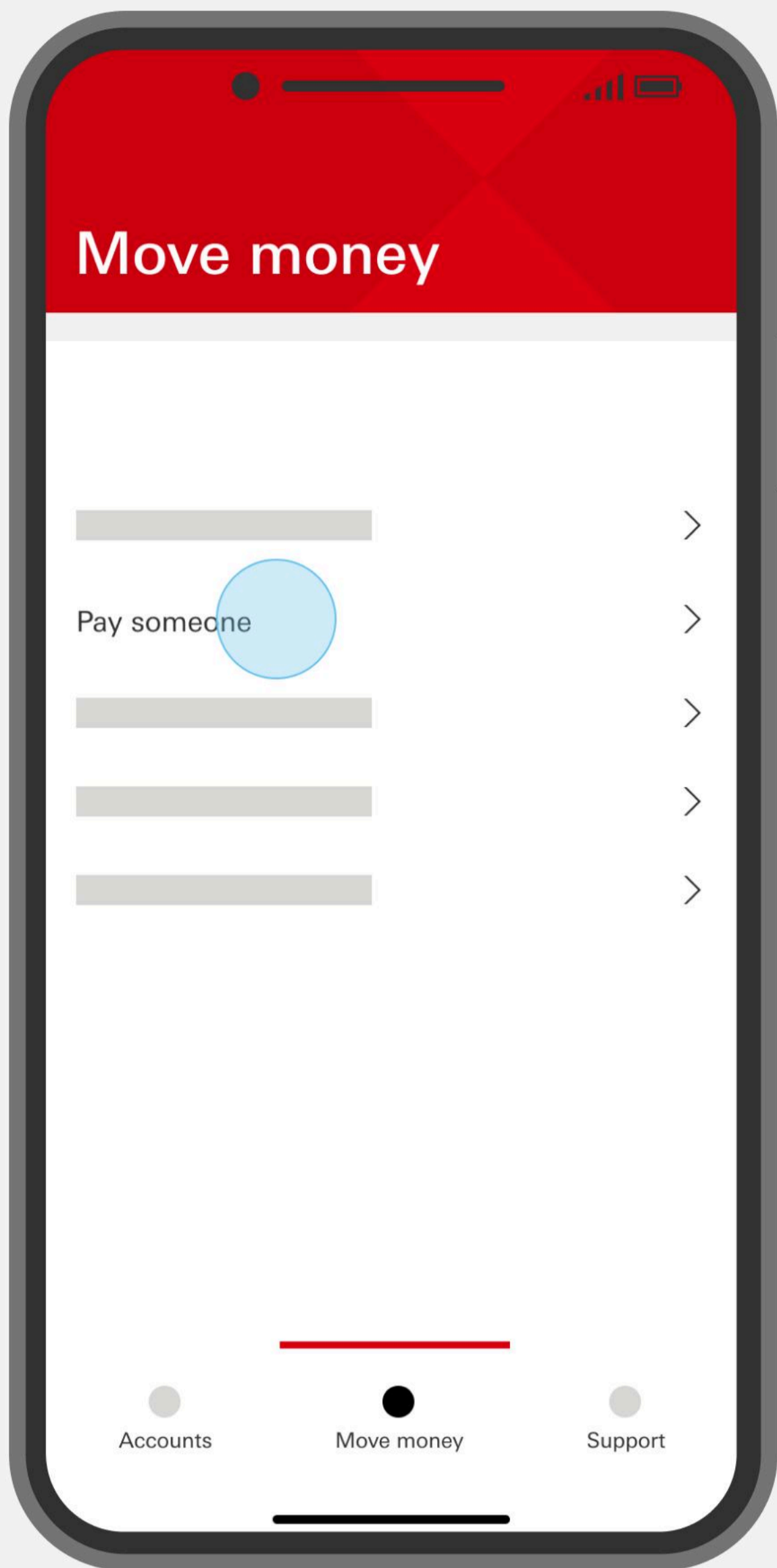
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To open an HSBC WorldTrader account download the HSBC Australia Mobile Banking app.



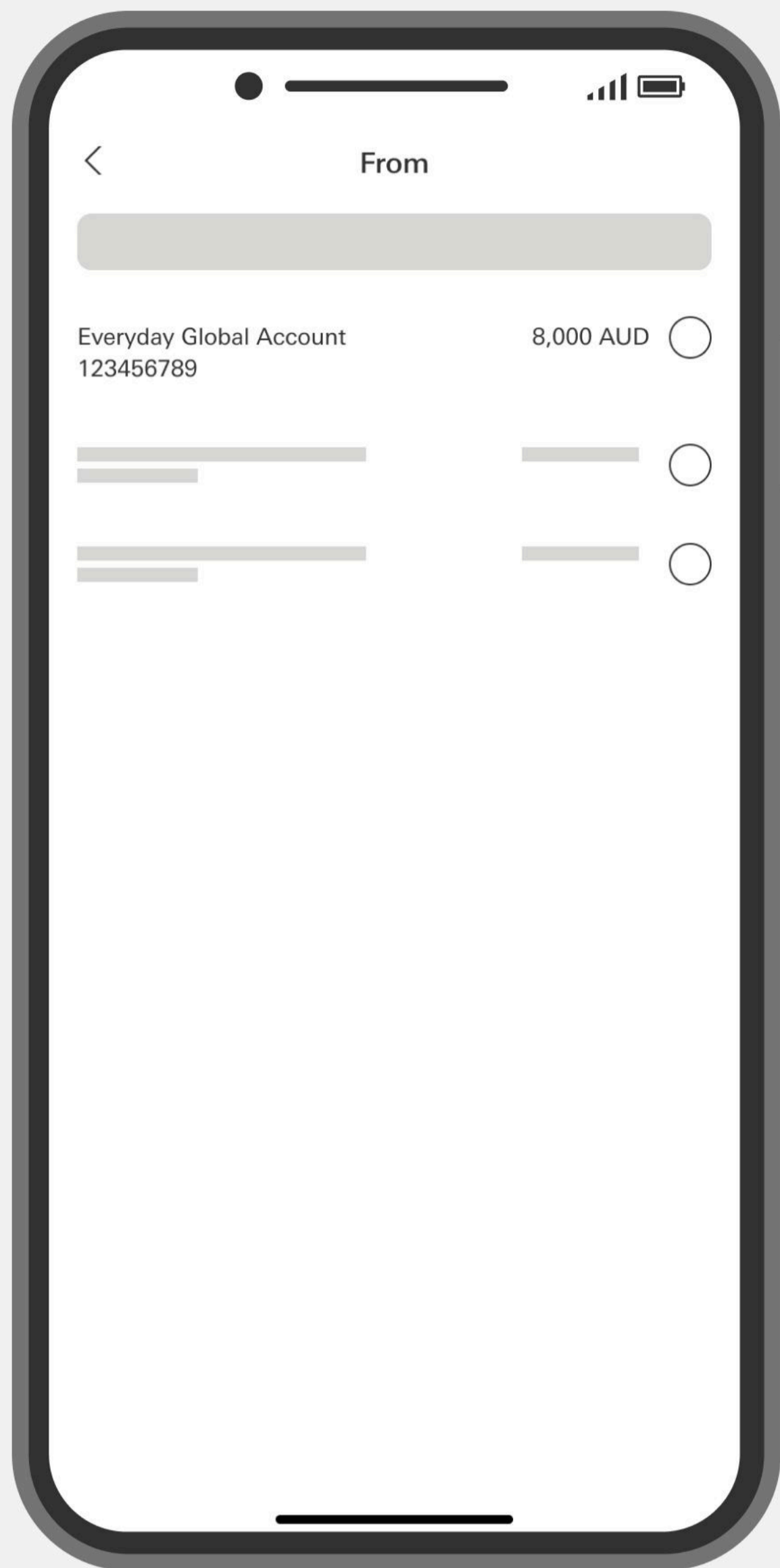


Log on to your HSBC Australia app.
Select 'Move Money'.



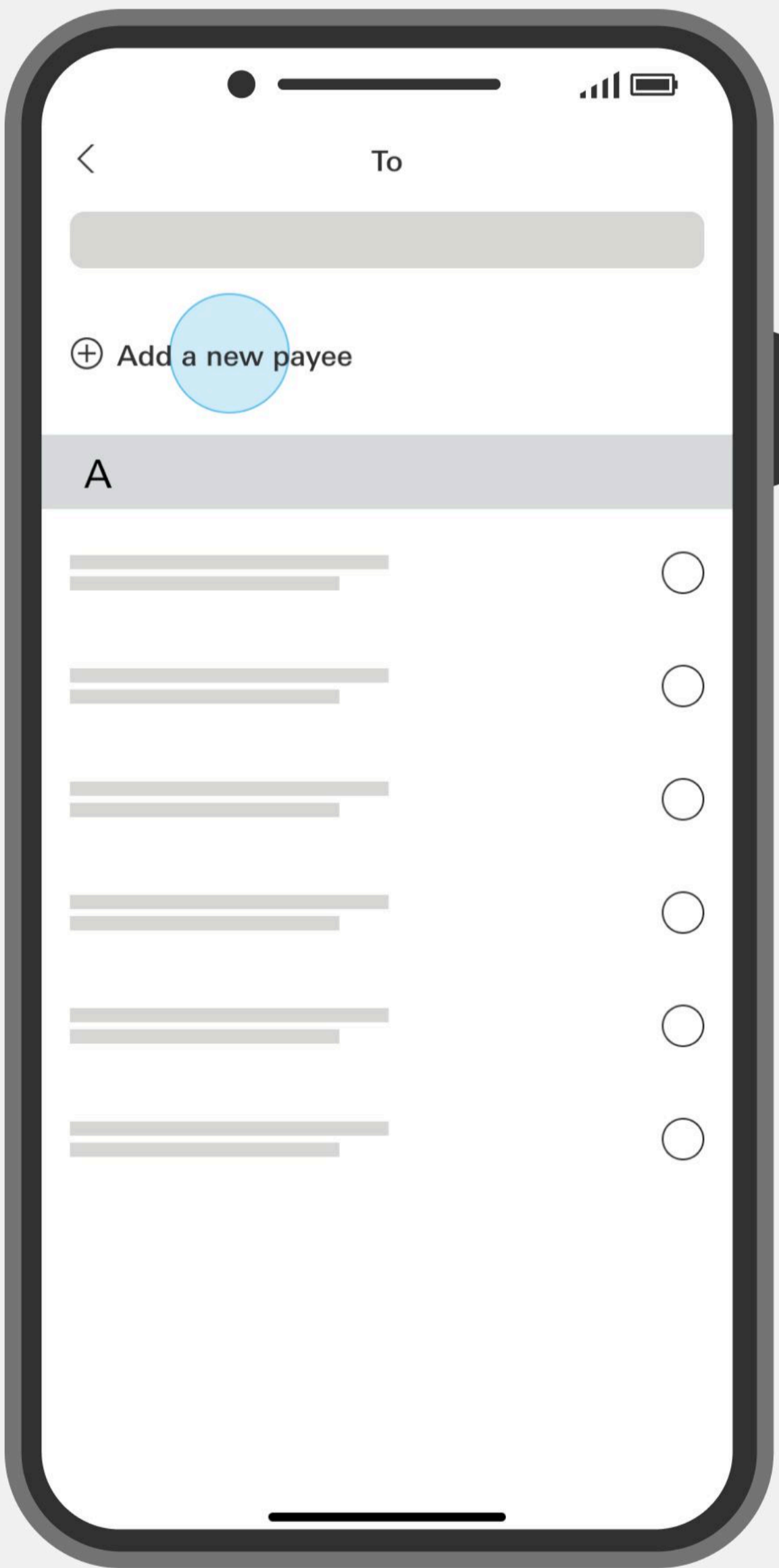
Select 'Pay someone' to fund your investment account.

IMPORTANT
You can't select 'Transfer between accounts' for this. You need to add a new payee by selecting 'Pay someone'.



Select the account from which you'd like to fund your investment account.

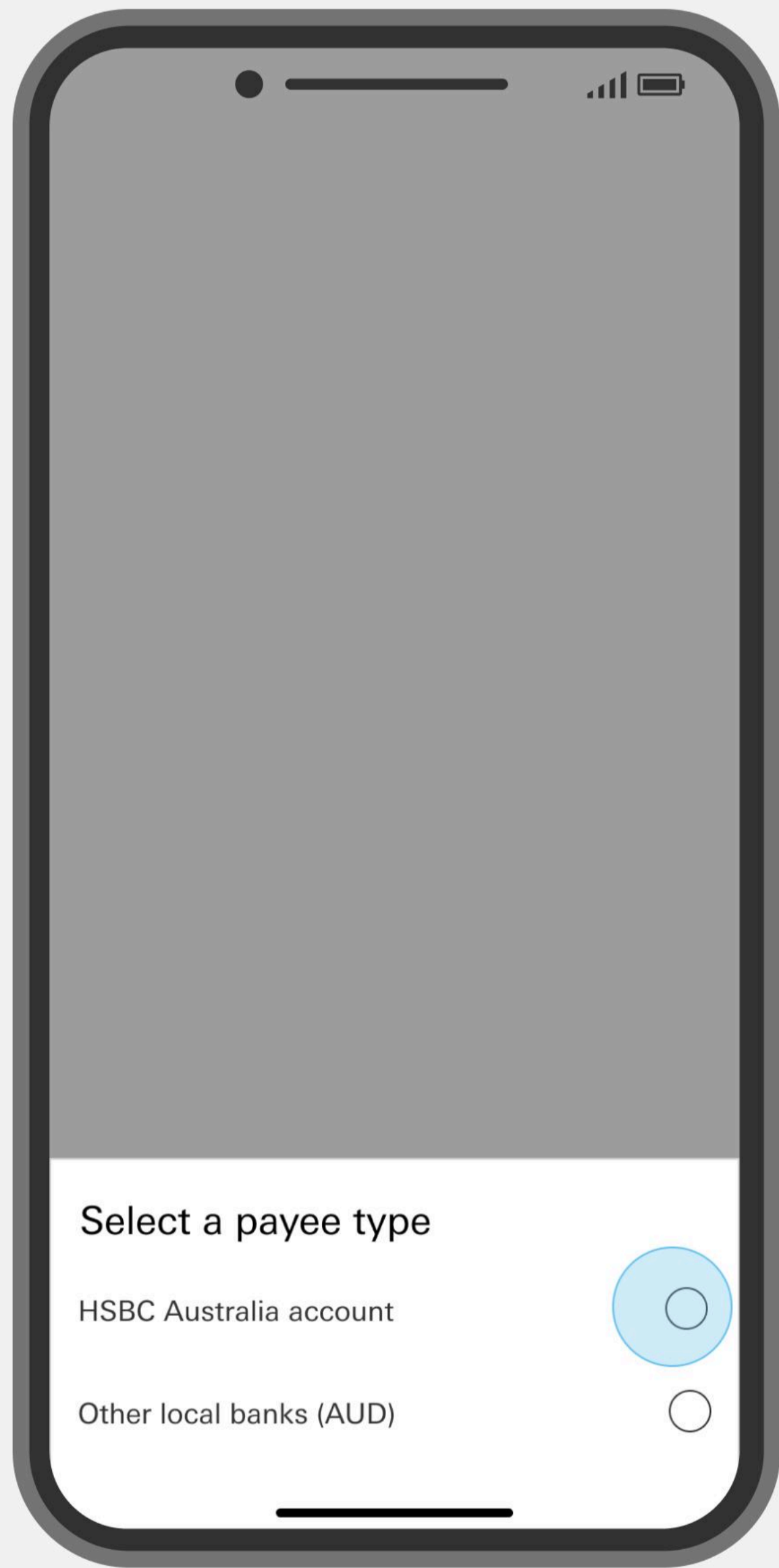
IMPORTANT
You can only fund your investment account with AUD from your individual savings or transaction accounts.
Eligible accounts include: HSBC Everyday Global Account, Bonus Savings Account, Day to Day Account, Premier Cash Management Account.



Select 'Add new payee' to save the details of the HSBC WorldTrader account.



Select the payee account type.



Select 'HSBC Australia account' from the list.

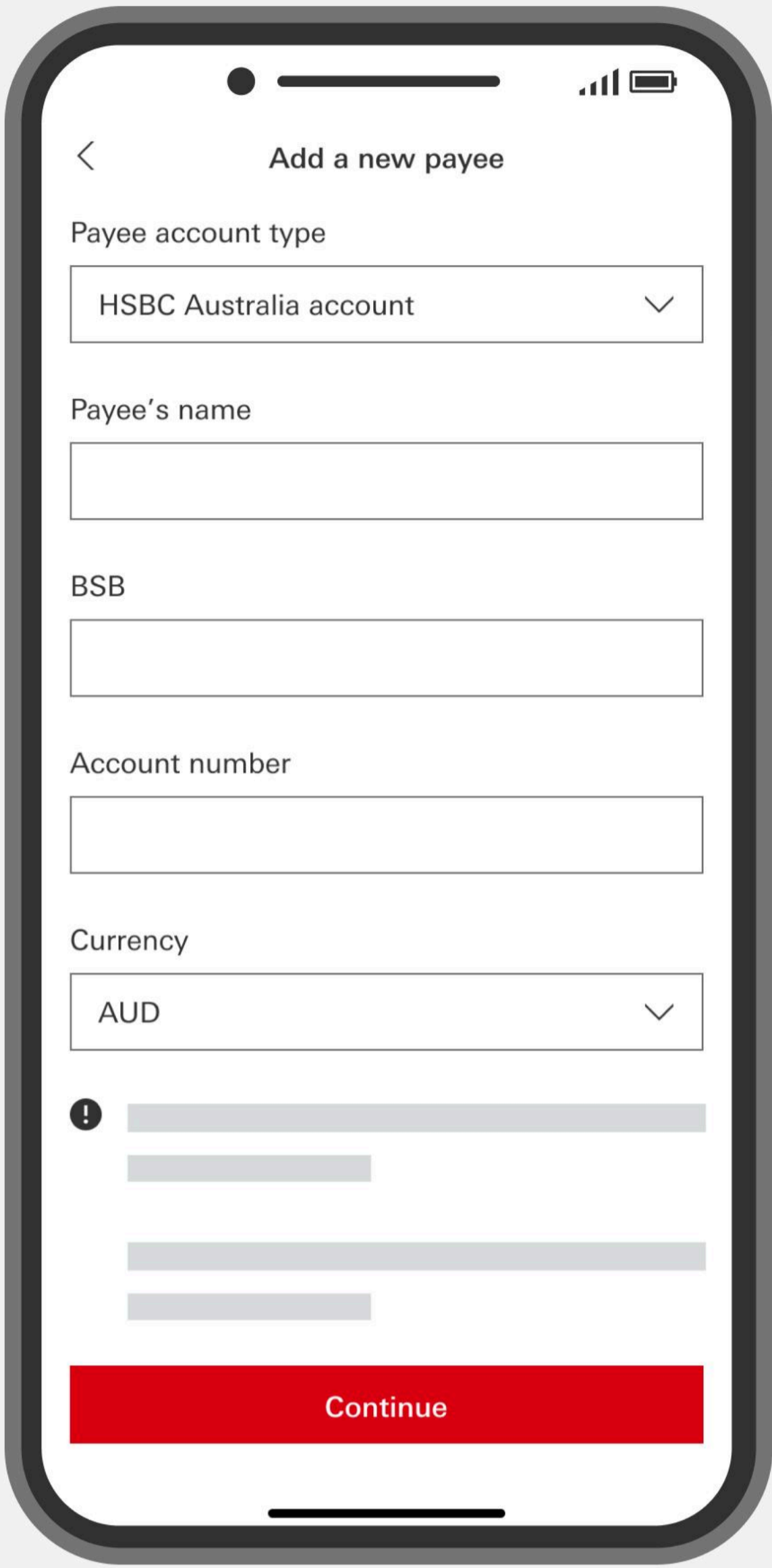
IMPORTANT
If you select 'Other local banks (AUD)', your payment won't be processed correctly.

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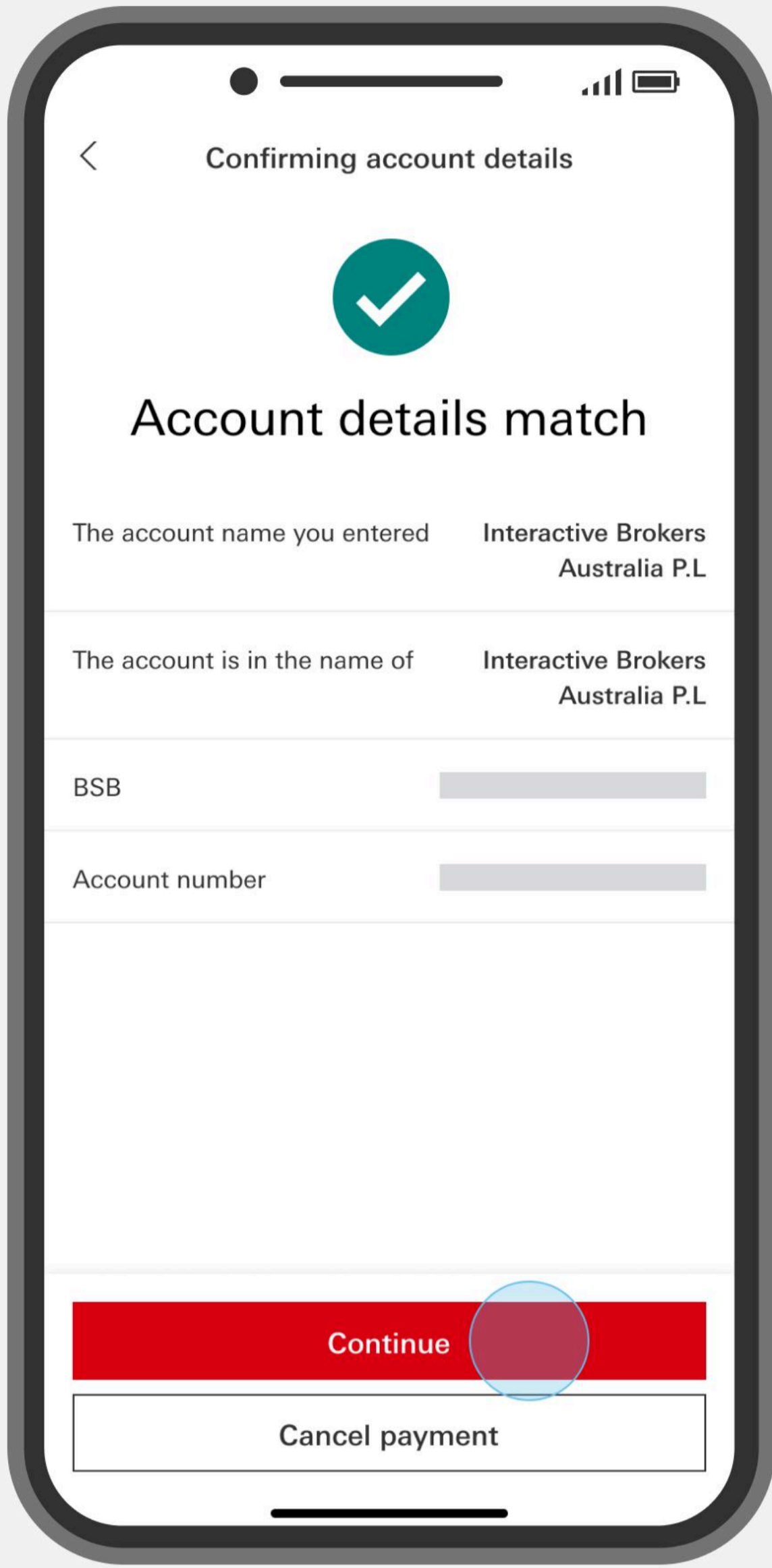
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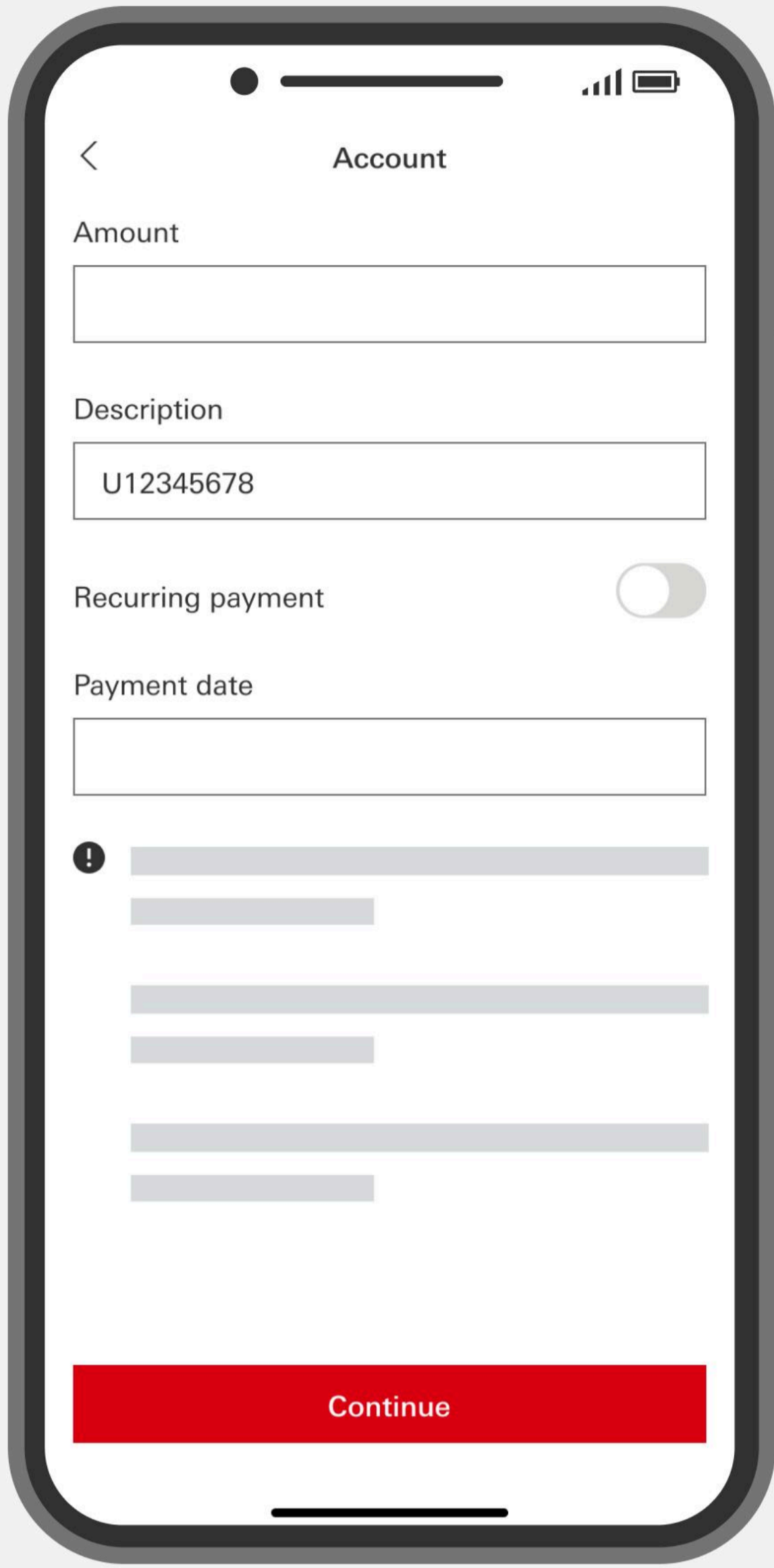


Find the investment account details and U number that you've previously noted down.

Enter the account details on this screen and select 'Continue'.



To protect you from scams and mistaken payments, we'll check whether the account details you've entered match the information we have.



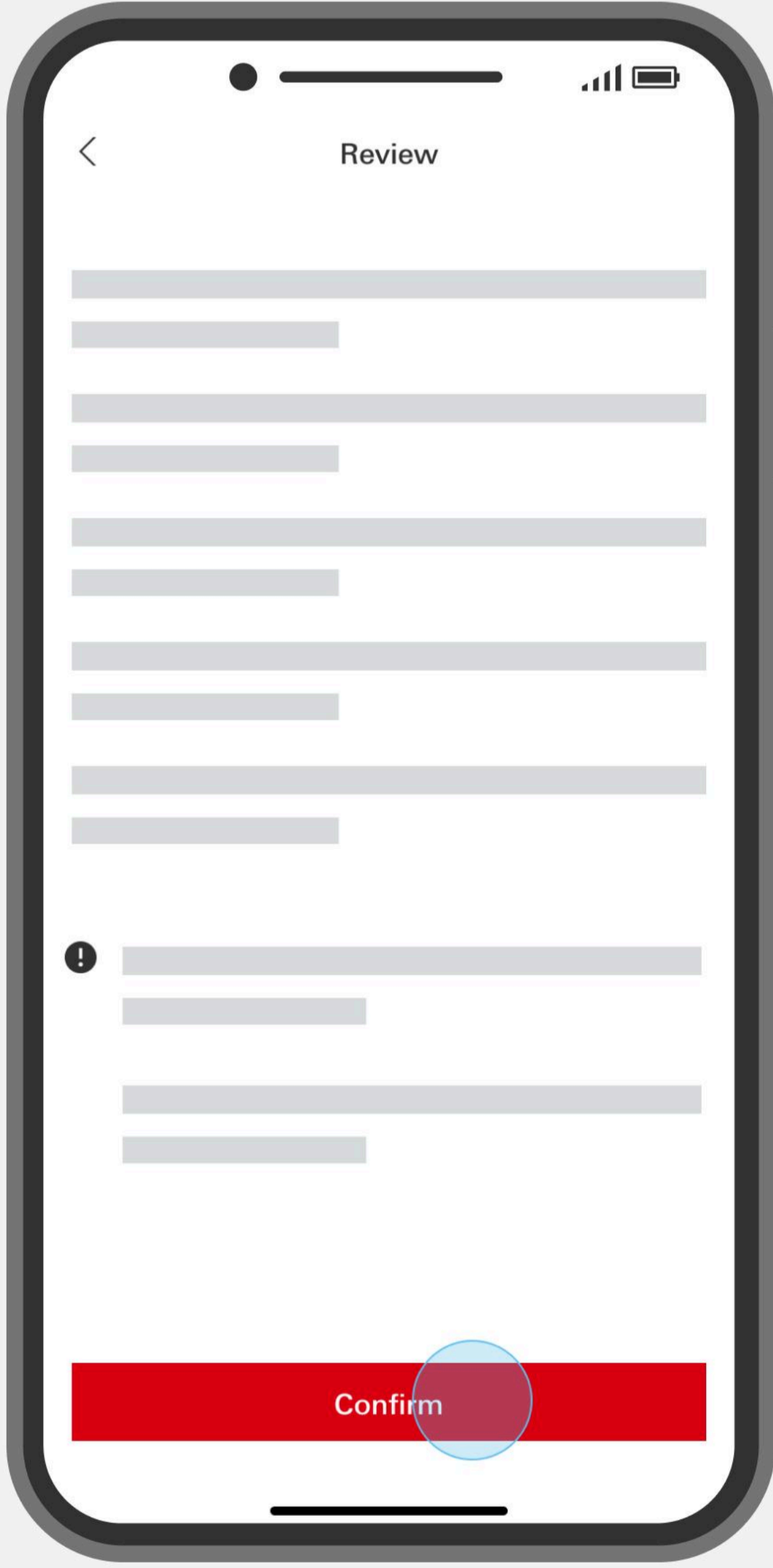
Enter the funding amount.

Under 'Description', you must enter your U number, including the "U", every time you're funding your investment account.

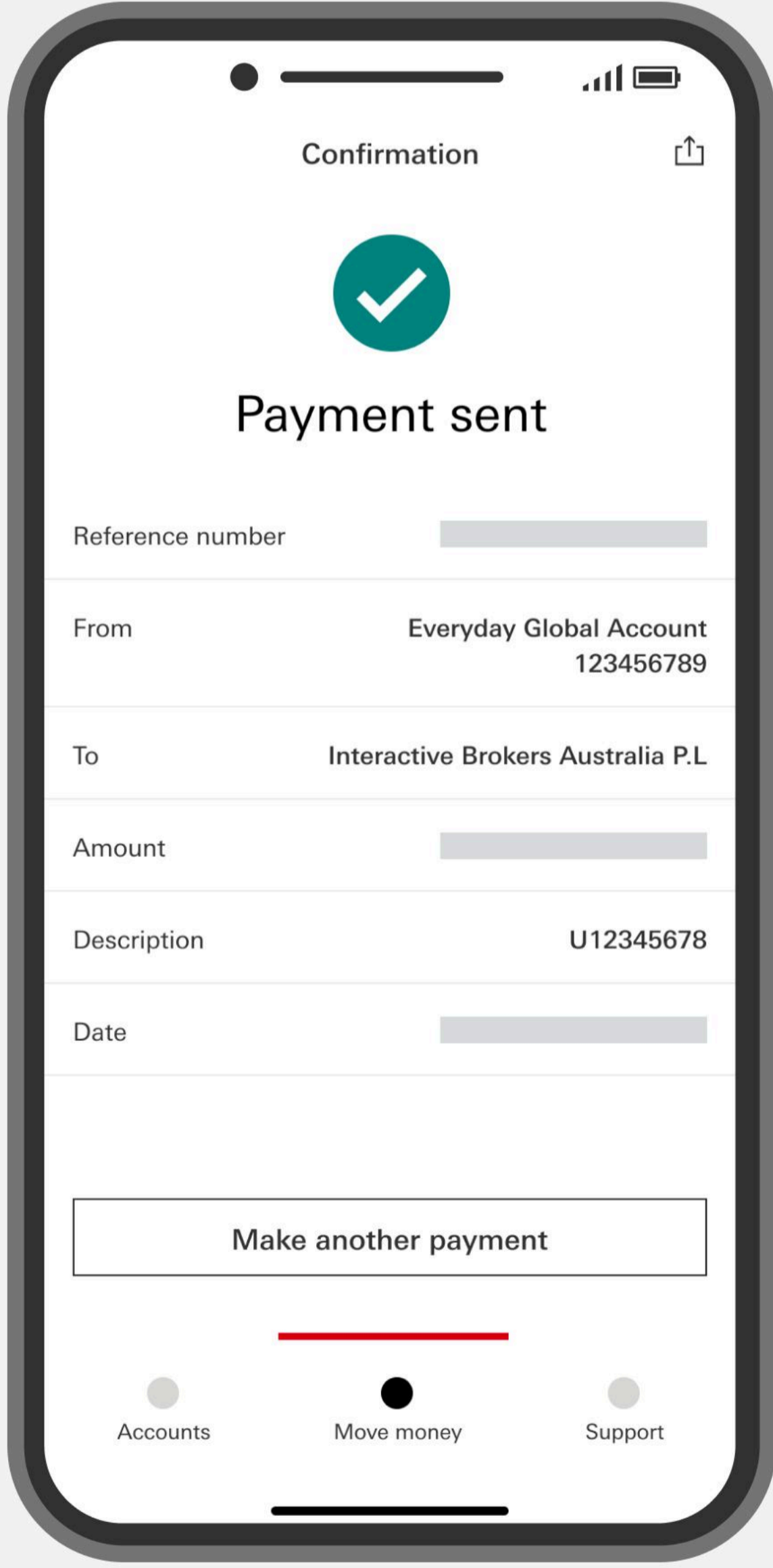
Example: U12345678.

IMPORTANT

If you don't enter your unique U number in the 'Description' field, your payment won't make it to your WorldTrader account and it can take up to 10 business days for the funds to be returned.



In the 'Review' screen, make sure that the transaction details are correct. Select 'Confirm'.



Success! You've made a payment to your HSBC WorldTrader investment account.

IMPORTANT

The first payment to your investment account could take up to 24 hours.

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