

HSBC WorldTrader Guide



Your guide to using

HSBC WorldTrader

We're here to help

Contact our friendly customer service team at 1300 308 008.

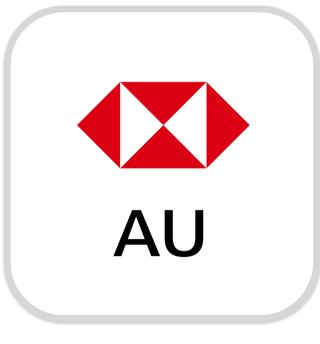


HSBC WorldTrader Guide - Modifying Recurring Investments



How to modify a recurring

investment plan





Apply for HSBC WorldTrader from your HSBC Australia Mobile Banking app

Scan the QR code to apply from the **HSBC** Australia app.



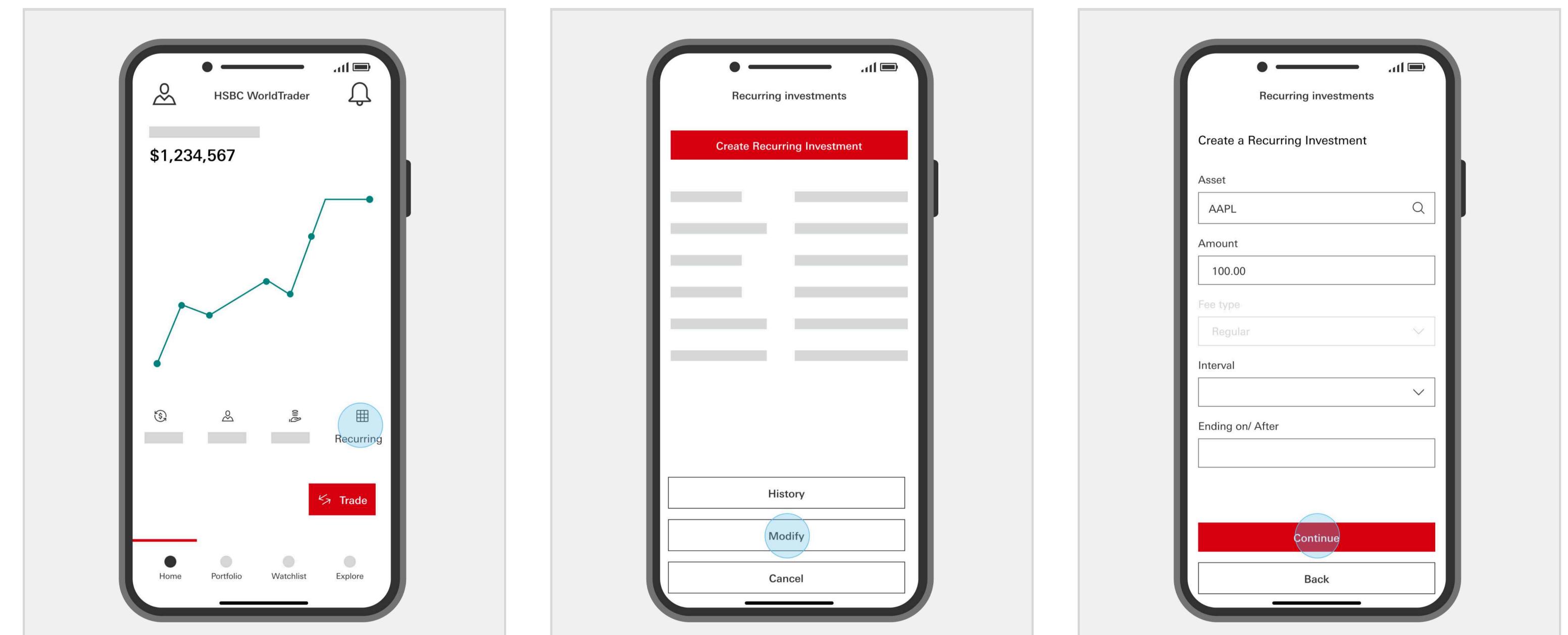


To be eligible, you must:

- ✓ Hold an eligible individual HSBC Australia bank account*
- ✓ Be over 18 years of age
- Be an Australian tax resident
- Be registered for online banking, using the \checkmark HSBC Australia app

*Eligible individual accounts:

HSBC Everyday Global Account, Bonus Savings Account, Day to Day Account, Premier Cash Management Account.



Open the HSBC WorldTrader app. From the 'Home' tab, select 'Recurring'.

Select 'Modify'.

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View the current details of your recurring investment plan and edit them as needed. Select 'Continue'.

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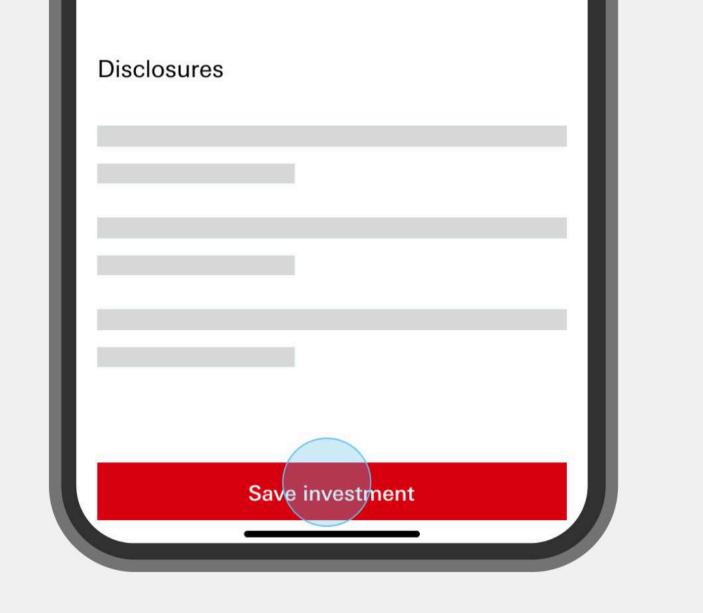


HSBC WorldTrader is a broking service provided by Interactive Brokers Australia Pty Limited ABN 48 006 434 162 and AFSL 232595 ("HSBC "). You should read the HSBC Financial Services Guide (FSG) and IBA FSG, which provide you with information on the services provided by HSBC and IBA. You can access the HSBC FSG here. For HSBC WorldTrader fees and charges, click here. Issued by HSBC Bank Australia Limited ABN 48 006 434 162 AFSL 232595.

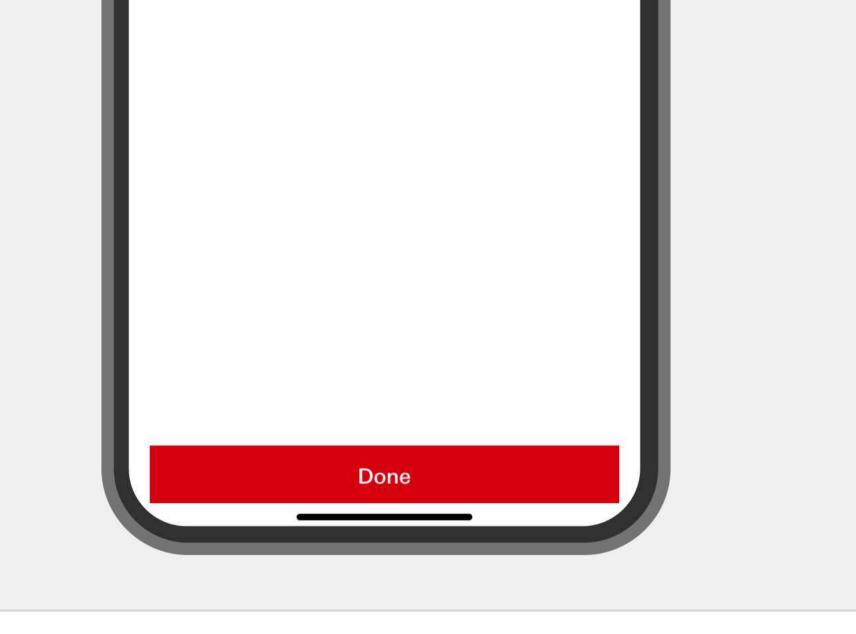


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Recurring investments	Recurring investments
Review your recurring investment	
Asset	
Start date	Success!
End date	Your recurring investment in AAPL is set.
Amount	
Interval	



Review your new recurring investment plan details and read the disclosures carefully. Then, select 'Save investment'.



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Your recurring investment order will be updated accordingly.

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