

By completing this form you consent to HSBC collecting your personal information. Please read HSBC's Privacy Policy to understand how we collect, store, use and disclose any personal information at hsbc.com.au/privacy-policy/

This form is a Release, Indemnity and Hold Harmless Agreement which releases a party from certain specified liabilities. Releases are used to transfer risk from one party to another and protect against the released party or reimburse the released party for damage, injury, or loss. This form is used in the absence of granted probate and letters of administration when releasing funds to a Deceased Estate Authorised Representative or a Next of Kin.

The documents that need to be provided include: certified copy of death certificate, certified copy of the will (if in existence) and certified proof of identity of the Deceased Estate Authorised Representative.

If there is more than one Deceased Estate Authorised Representative, you can all sign the same form, or a separate form can be signed with the same details.



Take the completed form to:
Your local Australian HSBC Branch



Mail the completed form to:
HSBC, GPO Box 5302, SYDNEY NSW 2001

ESTATE DETAILS

Deceased customer number

Deceased account name

ACCOUNT DETAILS

Give details of the account(s) to be closed

BSB	Account number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

BSB	Account number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

BANK TRANSFER DETAILS

Instructions on this form must match your Solicitors directions (if applicable)

Account name 1 – *Must be the name of one of the following: Next of Kin, Sole Executor, Estate of the Late or Solicitor's Trust Account*

BSB Account number

<input type="text"/>	<input type="text"/>
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Account name 2 – *Must be the name of one of the following: Next of Kin, Sole Executor, Estate of the Late or Solicitor's Trust Account*

BSB Account number

<input type="text"/>	<input type="text"/>
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Note: To credit a local bank account in a foreign currency or an overseas bank account, complete a separate Transfer of Funds form. Fees and charges apply. Refer to the Personal Banking Booklet.

INDEMNITY DECLARATION

On (date) / / I/we, the above named, do solemnly and sincerely declare as follows:

1. I/We am/are the (relationship to deceased)
of (insert name of deceased) (the 'deceased').
2. The deceased died on (date) / /
3. I/We have requested that the proceeds of the HSBC account be paid to me/us in the absence of a grant of probate or letters of administration or reseal of grant of probate or reseal of letters of administration having been provided to HSBC.
4. I/We do not intend to apply for probate or letters of administration or a reseal of a grant of probate/letters of administration for the following reasons:

I/We note that HSBC will rely on the information I/we have contained in this declaration in closing the aforementioned account(s) and paying the proceeds.

INDEMNITY AND RELEASE

I/We indemnify and keep indemnified HSBC Bank Australia Limited, its parent company HSBC Bank PLC and its subsidiaries, against all proceedings, claims, actions, demands, costs and expenses whatsoever which may arise from the payment of money from the HSBC Account(s) to us pursuant to or brought against it by reason of compliance with this request, declaration and direction.

If there is more than one estate representative, each person must sign this form.

**Deceased Estate Authorised Representative/Executor/
Administrator/Next of Kin 1**

Signature

Date

X

/ /

Print name

Signature of Witness 1

Date

X

/ /

Print name

**Deceased Estate Authorised Representative/Executor/
Administrator/Next of Kin 2**

Signature

Date

X

/ /

Print name

Signature of Witness 2

Date

X

/ /

Print name